

[Print on

Insert Address]

The Directors/Company Secretary
<< Name of Company >> Limited
<<Address>>
<<Address>>

<< Date >>

Dear Sirs,

CLASS CONSENT

I/We, the Undersigned, being the holder/s of << insert number >> shares of the class of shares issued << insert class of shares e.g. A, B etc >> of the Company ("<< insert class of shares >>"), hereby sanction and approve the following:-

<<Details of matters requiring consent>>

and we hereby consent to the variation of the rights or privileges attached to the << insert class of shares e.g. A, B etc >> as detailed above, effected by or consequent upon the matters referred to above.

<< insert number >> quarters in nominal value of the << nominal value >> each in the << insert class of shares >> ("<< insert class of shares >>"), hereby sanction and approve the following:-

<< insert number >> or privileges attached to the << insert class of shares e.g. A, B etc >> as detailed above, effected by or consequent upon the matters referred to above.

Name of Registered Holder

Number of Preference Shares held

Signed.....
[For and on behalf of]<<Name of Member>>