

[Print on front of letterhead]

[Insert Address]

The Company Secretary
<< Name of Company >> Limited
<<Address>>
<<Address>>

<<Date>>

Dear Sir,

APPLICATION FOR SHARES

I/We refer to the offer made to me/us to purchase Ordinary Shares of << number >> ("Ordinary Shares") at a subscription price of << price >> per share.

I/We acknowledge the Subscription Offer and I/we hereby apply for << number >> Subscription Shares at the Subscription Price.

I/We hereby irrevocably apply to purchase << number >> or such lesser number as shall be determined by the Company, pursuant to the Offer issued by the Company, pursuant to the letter to Shareholders, dated << date >>.

I/We agree to take the Subscription Shares in accordance with the Memorandum and Articles of Association of the Company.

I/We attach hereto a cheque for £<< amount >> representing the aggregate consideration at the Subscription Price per share for the << number >> Subscription Shares for which I/we am/are applying.

I/We acknowledge that acceptance of this application is conditional upon all relevant Shareholder approvals being obtained.

Yours faithfully,

Signed.....

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dated <<Date>> ("the Offer") to purchase << number >> of the capital of the Company at << price >> per share ("the Subscription Price").

I/We acknowledge the terms and conditions of the Offer and I/we hereby apply for << number >> ("the Subscription Shares") at the Subscription Price.

I/We hereby irrevocably apply to purchase << number >> or such lesser number as shall be determined by the Company, pursuant to the Offer issued by the Company, pursuant to the letter to Shareholders, dated << date >>.

I/We agree to take the Subscription Shares in accordance with the Memorandum and Articles of Association of the Company.

I/We attach hereto a cheque for £<< amount >> representing the aggregate consideration at the Subscription Price per share for the << number >> Subscription Shares for which I/we am/are applying.

I/We acknowledge that acceptance of this application is conditional upon all relevant Shareholder approvals being obtained.