

ecklist gistrations?

thorisations or registrations?

A	< <insert (13)="" answer="">></insert>
(14)	Is the Company going to occ
	(a) If yes, does the Comp(b) If not, has the Compa
А	< <insert (14)="" answer="">></insert>
(15)	Does the company wish to se
А	< <insert (15)="" answer="">></insert>
(16)	For taxation purposes is it in scheme? If yes, do the parti
А	< <insert (16)="" answer="">></insert>
(17)	Does the company also qual
А	< <insert (17)="" answer="">></insert>
(18)	Is it intended that the compa rather than dividends i.e. (us deductible whereas dividend
А	< <insert (18)="" answer="">></insert>
(19)	Do individual participants wa there may be advantages wh
А	< <insert (19)="" answer="">></insert>
(20)	Are employees of the Compa employees to take options to issued at the outset?
А	< <insert (20)="" answer="">></insert>
(21)	Do UK corporate participants transfer tax losses to and fro payment should be made?
А	< <insert (21)="" answer="">></insert>
(22)	How much is being invested
А	< <insert (22)="" answer="">></insert>
(23)	When is the investment bein
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be reduced by paying interest n shares) as interest may be tax

ents to benefit their families as amily members at the outset?

he company? If yes, will it suit the ture rather than having shares

up relief or consortium relief to osses are to be transferred, what

А	< <insert (23)="" answer="">></insert>	
(24)	Is there an obligation to prov	the future?
А	< <insert (24)="" answer="">></insert>	
(25)	Is the investment to be prov	
А	< <insert (25)="" answer="">></insert>	
(26)	Is the investment being prov valued?	issets? If yes, how are they to be
А	< <insert (26)="" answer="">></insert>	
(27)	Will the participants take as	
	 (a) ordinary shares (b) preference shares (c) loan stock (d) other (describe) 	
А	< <insert (27)="" answer="">></insert>	
(28)	If further cash calls are mad of the call? If yes, if they fai penalty?	der the obligation to meet their part or do they suffer some form of
А	< <insert (28)="" answer="">></insert>	
(29)	Will the Company be expect	igs or other external funding?
А	< <insert (29)="" answer="">></insert>	
(30)	In the event any guarantees the ratios in which they hold	pants agree to share any liability in
А	< <insert (30)="" answer="">></insert>	
(31)	Are any borrowings to be se concerning the ranking of se	any special arrangements
А	< <insert (31)="" answer="">></insert>	
(32)	What is the timetable for dra	nts?
А	< <insert (32)="" answer="">></insert>	
(33)	Will further issues of shares to existing members on a rig	ed must new shares be offered first
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- A <<Insert answer (33)>>
- (34) Are new shares are to be iss
 - (a) if yes, what procedur offer period?
 - (b) if yes, are different cl
 - (c) if yes, are shares whi they were offered to I excess shares or (ii)
- A <<Insert answer (34)>>
- (35) Will the board have the right exception to any pre-emptior will be required?
- A <<Insert answer (35)>>
- (36) Are there exceptions where employees? If yes, what per
- A <<Insert answer (36)>>
- (37) Are the shares to be split into
 - (a) if yes, what rights will
 - (b) If yes, will the classes remain distinct whoe
- A <<Insert answer (37)>>
- (38) Are any of the following type the pre-emption procedure?
 - (a) transfers to family me
 - (b) transfers to nominee:
 - (c) Transfers within grou
 - (d) All of the above
 - (e) Other (describe)
- A <<Insert answer (38)>>
- (39) Will any of the following circu
 - (a) Where the share hold
 - (b) where a shareholder,
 - (c) where an individual c dismissed with good
 - (d) all of the above



pro rata to existing shareholders?

existing members e.g. a 30 day

alt with separately aken up by the member to whom ther members who apply for

ers in return for assets as an ers? If yes, what level of consent

d or options granted, e.g. to will be available for this exception?

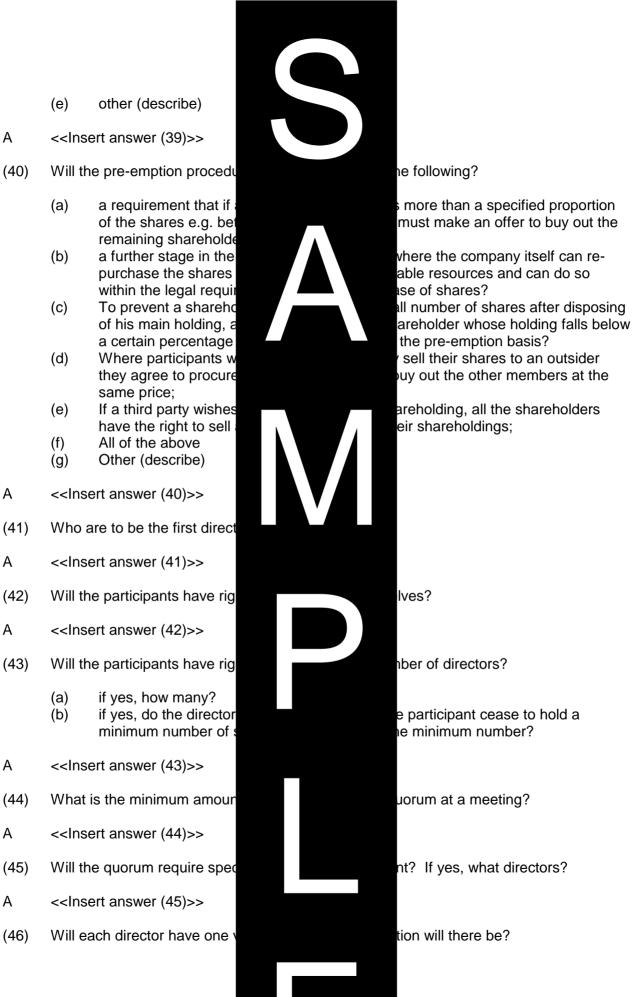
e of the holder or will the classes

ted without needing to comply with

?

er to offer their shares for sale?

nto liquidation or receivership , either by resigning or is



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А

А

А

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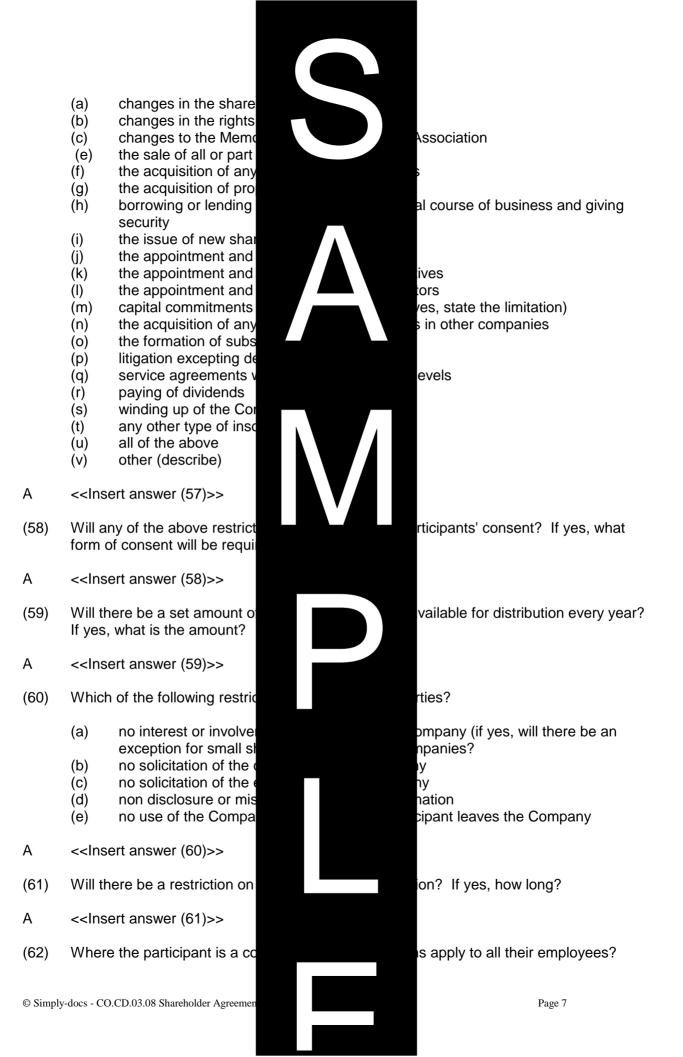
А

А

А

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A	< <insert (46)="" answer="">></insert>	
(47)	What period of notice must b	
А	< <insert (47)="" answer="">></insert>	
(48)	Where there is urgent busine period of notice?	period be allowed? If yes, what
А	< <insert (48)="" answer="">></insert>	
(49)	Can directors appoint alterna alternates, and if so, is board	outsiders be appointed as
А	< <insert (49)="" answer="">></insert>	
(50)	What voting rights to apply a	
	(a) one vote each(b) weighted voting (if ye	
А	< <insert (50)="" answer="">></insert>	
(51)	What is the quorum for share	
А	< <insert (51)="" answer="">></insert>	
(52)	Apart from any matters which other items which the particip	e as a matter of law, are there an ire a similar majority?
А	< <insert (52)="" answer="">></insert>	
(53)	Who will have the right to co	eeting?
А	< <insert (53)="" answer="">></insert>	
(54)	Who is to have the responsit	nning of the company?
А	< <insert (54)="" answer="">></insert>	
(55)	Will the participants be mana appointed and removed?	not how will managers be
А	< <insert (55)="" answer="">></insert>	
(56)	Are any of the participants ol out the details.	vices to the company? If yes, se
А	< <insert (56)="" answer="">></insert>	
(57)	Which of the following restric	mpany?
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- A <<Insert answer (62)>>
- (63) Is the company set up for a s participants be allowed to ac
- A <<Insert answer (63)>>
- (64) Where there are new particip
 - (a) Will there be a mecha or
 - (b) No person will be adr agreement? or
 - (c) Other (describe)
- A <<Insert answer (64)>>



hat are the details, and will the of its assets?

nal documentation to include them?

be a party to the shareholders