

<<C...TED

Company nu...tration No.>>

SOLVENCY STATEMENT [CANCELLATION] OF THE COMPANY'S SHARE PREMIUM [MITTED BY SECTION 610(4)]

On the << day >> day of << m...

[I][We], the undersigned, [sole... company, pursuant to Sections 642 and 643 of the Companies [each] formed the opinion that:

- a) as regards the Com... date of this statement, there is no ground on which... be found to be unable to pay (or otherwise disch...
- b) **EITHER** [it is intend... ding-up of the Company within 12 months of the d... and the Company will be able to pay (or otherwise... full within 12 months of the commencement of... company will be able to pay (or otherwise discharg... ue during the year immediately following the date o...

Signed...e << date >>

Director << Director 1 Name in...

[Signed...e << date >>

Director << Director 2 Name in...

[Signed...e << date >>

Director << Director 3 Name in...

[Signed...e << date >>

Director << Director 4 Name in...

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