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Company number [] (Registration No.) >>

PRIVATE COMPANY LIMITED BY SHARES

WARRANTS

<<COMPANY NAME>> (the "Company")

<< Circulation Date (Date Of Board Meeting) >>

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Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolution be passed at a meeting of the directors of the Company (the "Resolution").

ORDINARY RESOLUTION

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To declare a final dividend of [<<£>>] per share in respect of [<<Company's year end date>>] to those shareholders who are on the Company's register of members at the close of business on [<<Date of Dividend Payment>>].

AGREEMENT

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Please read the notes at the end of this document before signing your agreement to the Resolution.

The undersigned, a person entitled to exercise the voting rights in respect of the Resolution on << Circulation Date (Date Of Board Meeting) >>, hereby irrevocably and exclusively authorises the undersigned to sign the Resolution on behalf of the undersigned:

| | |
|--------------------------------|-------|
| Signed by << Name of member >> | |
| Date | |

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NOTES

1. If you agree to the Resolution, document where indicated above to << Address >> or by email to << Name >>.

You may not return the Resolution

If you do not agree to the Resolution to agree if you fail to reply.

2. Once you have indicated your agreement.

3. Unless, by << Date 7 Days A received for the Resolution to p ensure that your agreement reach

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reement by signing and dating this version either by hand or by post each case marked for the attention

other method.

to anything: you will not be deemed

olution, you may not revoke your

>, sufficient agreement has been agree to the Resolution, please ate.