

Company number >>> Registration No.>>

PRIVATE >>> SHARES

<<COMPANY NAME>> ("Company")

<< Circulation Date (Date Of Board Meeting)>>

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolution be passed:

SPECIAL RESOLUTION

That the share capital of the Company consisting of <<number and type of shares e.g. ordinary>> are capital following redenomination>> divided into <<new currency e.g. ordinary>> of <<amount>> divided into <<number and type of shares e.g. ordinary>> each [(which have been issued in the sum of <<amount>>)] to <<amount>> divided into <<amount>> each.

Such reduction to be effected by the directors of the Company in accordance with section 626 of the Companies Act 2006 and <<amount>> be transferred to the Company in accordance with section 628 of the Companies Act 2006.

AGREEMENT

Please read the notes at the end of this document before signing your agreement to the Resolution.

The undersigned, a person entitled to exercise the voting rights in respect of the shares of the Company on << Circulation Date (Date Of Board Meeting) >>, hereby irrevocably agrees to the Resolution:

Signed by <<Name of member>>
Number of Shares held
Date

NOTES

1. If you agree to the Resolution, please sign and date this document where indicated above and return it to us by mail to << Address >> or by email to << Email Address >> marked for the attention of <<Name>>

You may not return the Resolution to us by any other method.

If you do not agree to the Resolution, please reply to us by email to << Email Address >> or by mail to << Address >> agree if you fail to reply.

2. Once you have indicated your agreement, you may not revoke your agreement.

3. Unless, by << Date 28 Days After Completion of the Resolution >> for the Resolution to pass, it will lapse. If your agreement reaches us before or on the << Date 28 Days After Completion of the Resolution >>

ent by signing and dating this document where indicated above and return it to us by mail to << Address >> or by email to << Email Address >> marked for the attention of <<Name>>

er method.

anything: you will not be deemed to have agreed to the Resolution.

you may not revoke your agreement.

cient agreement has been received. If your agreement reaches us before or on the << Date 28 Days After Completion of the Resolution >>, please ensure that your agreement reaches us before or on the << Date 28 Days After Completion of the Resolution >>