

WAIVER

LETTER

S

<<Company's Name>>
<<Address>>
<<Address>>
<<Post Code>>

<<Date>>

FAO: <<Name of Company Secretary>> fills this role>>

A

WAIVER

RIGHTS

[I/We], <<name of shareholder(s)>>
<<number>> <<class>> shares of
Company.

[are] the registered holder[s] of
each in the capital of the

We note the proposed allotment of
As [a] shareholder[s] in the Company
respect of any proposed allotment
waive any and all such pre-emption

to <<insert relevant name(s)>>.
certain pre-emption rights in
y the Company, [I/we] hereby
entitled to.

M

This letter shall be executed as a deed

Signed as a deed by <<name of Secretary>>

.....

[Signature of shareholder]

P

In the presence of:

.....

[Signature of witness]

L

.....

[Name, address & occupation of witness]

Signed as a deed by <<name of Shareholder>>

.....

[Signature of shareholder]

In the presence of:

.....

[Signature of witness]

.....

[Name, address & occupation of witness]

S

A

M

P

L