

SHAREHOLDERS' ORDINARY RESOLUTION

THAT the sum of £<< amount >> standing to the credit of the << name of the reserve account >> and be capitalised and be distributed among the holders of the << number >> of << amount >> each in the Company included in the Register of Members as at the date of the passing of this resolution in the proportion in which they would be entitled to receive such sum had it been distributed by way of dividend and be applied in paying up << number >> Ordinary Shares of << amount >> each in the Company as fully paid to such members in the proportions aforesaid and to allot any fractional entitlements in such manner as they may determine

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