

[Print on reverse side of document - Insert Address]

To: <<Buyer's Solicitors>>
<<Address>>

<<Date>>

Dear Sirs,

[Debenture] OR [Floating Charge] of <<Name Of Debenture/Floating Charge>>
between <<Name Of Company Undertaking Are Being Sold>>
Ltd/Plc ("the Company") and

We hereby certify that, on or before the date hereof, no event has occurred which
would cause the floating charge to crystallise and attach to the
assets of the Company and we warrant that no such event has occurred to crystallise the Charge.

Yours faithfully,

For and on behalf of
<<Name of Charge holder e.g. Bank>>