

To: The Directors
<<Name of Company be
<<Company's Registered

“the Company”)

<<Date>>

Dear Sirs,

Indemnity for Missing, Destroyed or Lost Share Certificate

The share certificate issued in respect of <<Number>> [ordinary] shares in the capital of the Co. <<Name of Company>> and may have been mislaid, destroyed or lost or may never have been issued.

I/We hereby undertake to indemnify <<Name of Company>> against all claims, costs and expenses which may be brought against <<Name of Company>> incurred by, the Company as a consequence of such certificate being <<Name of Company>> destroyed or lost or not issued or a replacement certificate being issued <<Name of Company>> in the event that it is cancelled or not issued or a replacement certificate being issued <<Name of Company>> take to return the original share certificate and any duplicates (if any) to <<Name of Company>> or its successors or assigns, for cancellation in the event that it is cancelled or not issued or a replacement certificate being issued <<Name of Company>>

SIGNED AND DELIVERED

as a Deed by <<Name>>

in the presence of:

Name << >>

Address << >>

Occupation << >>

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