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[DIRECTOR STATEMENT]

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On the << >> day of << >>

[I] [We], the undersigned, [sole director] of the Company, make this statement in accordance with section 714 of the Companies Act, 2006.

(1) The amount of the payment made in accordance with section 710 of the Companies Act, 2006 is

(2) Having made full enquiries into all aspects of the company, [I/we] have formed the opinion that

(a) as regards its initial payment out of capital, the Company is not on any grounds on which it can be found unable to pay its debts, and

(b) as regards its prospective financial position, immediately following that date, that

(i) [my/our] intention is to ensure the proper management of the Company's business during that year,

(ii) the amount and nature of the Company's financial resources that will in any event be available to it during that year,

and that the Company will be able to pay its debts as they fall due throughout that year.

In forming our opinion, [I/we] have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed _____ Date << >>

Director << Director 1 Name in full >>

[Signed _____] Date << >>

¹ The "permissible capital payment" is the amount of the Company's profits available for distribution after first applying (a) any provisions of the Companies Act, 2006 relating to the payment of dividends and (b) the proceeds of the sale of the Company's assets to meet the redemption price of the shares of the Company (i.e. profits available for distribution for the purposes of the purchase).

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Director << Director 2 Name in

[Signed

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Director << Director 3 Name in

[Signed

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Director << Director 4 Name in

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² There must be annexed to the state containing the statements required by

the directors by the company's auditor Companies Act 2006.