<<C... ...TED

Company nu... ...tration No.>>

S... ...T

On the << day >> **day of** << n...

[I**] [**We**]**, the undersigned, **[**sol... ...Company, pursuant to Sections 642 and 643 of the C... ...by have **[**each**]** formed the opinion that:

a) as regards the Com... ...date of this statement, there is no ground on which... ...n be found to be unable to pay (or otherwise disch...

b) **EITHER [**it is inte... ...winding-up of the Company within 12 months o... ...ent and the Company will be able to pay (or oth... ...bts in full within 12 months of the commencemen... ...**[**the Company will be able to pay (or otherwise... ...they fall due during the year immediately followi... ...ent**]**.

Signed ... ...te << date >>

Director << Director 1 Name i...

[Signed ... ...te << date >>

Director << Director 2 Name i...

[Signed ... ...te << date >>

Director << Director 3 Name i...

[Signed ... ...te << date >>

Director << Director 4 Name i...