[Print on relevant Co

To: <<Lender's Name>> <<Address>>

<<Address>>
<<Post Code>>

<<Date>>

Dear << >>.

Notice of Solvency in relation "Company")

[I/We] refer to the proposed loan agreed to provide to us as borro date>> (the "Loan").

As a term of making the Loan (and [I/we], being [a] director[s] of the C books and records and its most re of this letter that:

- the Company is not un the Insolvency Act 1986
- 2. the Company will not l section 123 of the Insolv
- 3. the assets of the Compa
- the Company is managed has the resources to dis
- no action has been tak dissolution or reorganisa

[I/We] have also considered the n 2006 and [I/we] confirm that the C to promote the success of the Con

Yours faithfully
< <name director="" of="">&gt;</name>
[
< <name director="" of="">&gt;</name>
< <name director="" of="">&gt;]</name>

S

rt registered address]

A

of company>> Limited (the

ou as lender (the "Lender") have an unsecured basis on <<insert

e Loan) available to the Company, having considered the Company's agement] accounts] as at the date

nin the meaning of section 123 of

its debts within the meaning of It of entering into the Loan;

adequate financial resources and fall due; and

ng, for the winding up, liquidation,

tion 172(1) of the Companies Act he Loan in good faith and in order s members as a whole.