

Date	<<Date of	
Borrower	<<Name o	
Lender	<<Name o	
The Facility	Principal s	on <<date>> in sterling
Purpose	<<State th	loan is being made>>
Drawdown/Payments	Loan is av Date(s) an	one / number of>> Advance(s) ance
Interest	<<Annual/	<%>>
Interest Calculations	To be calc charged <	> on the balance outstanding and arrears.
Repayments	<<Number each, with repayment	monthly>> instalments of <<£>> being on <<Date>> and the final
VAT	All amount	e of VAT
Security	<<First ran assets of t << >>	following undertakings and
Representations and Warranties	<ul style="list-style-type: none"> • Du • Po • Ow • Au • No • Fin • No • No • No 	
Covenants	<ul style="list-style-type: none"> • Ne • Re • Pro • Fin • De • Su rec	trading stock and assets cial default(s) al accounts litigation the Lender may reasonably
Events of Default	<ul style="list-style-type: none"> • No • Fai • of t • Mis • Bre • Cro • Ins • En • Ma 	terms of the Loan/remedy a breach eedings and creditors' process
Assignment and Transfer	Lender ma Borrower	er rights by novation or obligations
Set-off	Lender ma	
Governing Law & Jurisdiction	England & document jurisdiction	ngland (save that security d by laws and courts of cated)
Other	All other te	standard for a loan of this size
Expiry	The terms	until <<Date>>