# **Guidance Notes for Er**

## 1. **INTRODUCTION**

- 1.1 Employees may be important that emp legislation.
- 1.2 The employer's sick of employment partic Absence Policy.
- 1.3 The following is a no
  - 1.3.1 Sickness;
  - 1.3.2 Caring for a s
  - 1.3.3 Carrying out
  - 1.3.4 Being called
  - 1.3.5 Carrying out
- 1.4 Both employees and and Absence Policy of the Sickness and employment.
- Any absence from v absence due to sic patterns, causes and
- 1.6 The notes below pro and absence.

Note: When employees ret interview should be conduct *Work Interviews and Risk A* such occasions.

### SICKNESS

#### 2. Sickness Procedure

- 2.1 The employers Sick the notification proce that employees infor
  - 2.1.1 The nature of
  - 2.1.2 The date the
  - 2.1.3 The date of e
  - 2.1.4 How the emp
- 2.2 Whilst employers wil have checks in place take advantage of a



# nd Absence at Work

a variety of reasons and it is e complying with all relevant

iled in the employees' statement fers to a separate Sickness and

ns employees may be absent:

formed of the relevant Sickness employer should provide a copy ployees at the beginning of their

. This is especially important for in use such records to identify for cover.

dealing with employee sickness

s of absence, a Return to Work e Notes for Employers: Return to ce and Return to Work Form for

y should contain information on example, employers can specify

necessary.

ho are sick, it is also important to ot genuinely sick from seeking to scheme. It is sensible to require

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employees to call the (i.e. texts are not acc (e.g. from partner, Employees should a leave a message. En leave a landline nun can call them back.

- 2.3 The Sickness and certification requirem than 7 days medica required.
- 2.4 A 'fit note' gives GPs and what they are u back to work, such a or workplace adapta note with the emplo any of the return to w the employee return adjustments to help t should explain the re doctor's certificate sh work'.
- 2.5 Where employees' s SC2 or the Employer
- 2.6 Employers should l employers to identify It will also help empl level and cross reference
- 2.7 Employers should be to be sensitive pers abiding by the Data F
- 2.8 Employers may find effective strategy absence trigger is a prompts a formal p manager looks furth absence trigger syste patterns or issues w improve attendance process does not attendance levels, it justify a fair dismissa

# 3. Short-term Sickness

3.1 There is no legal gusickness absence b Clinical Excellence fewer than 20 days. term absence will valok at whether the

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in the event of sickness absence pt calls on the employee's behalf t in exceptional circumstances. eir line manager and not simply re employees who call in sick to per) on which their line manager

d also contain information on employees are absent for longer s' (statutory form Med 3) will be

the employee is fit to do at work ys of helping the employee get k, altered hours, amended duties to discuss the advice on the fit omments made by the doctor in h any other action that could help oyer is not able to make any ork, the employee's line manager te and set a date for review. The the doctor had advised 'not fit for

they can use the statutory Form prm.

yees' absences. This will help arrange cover where necessary. lea of each employee's sickness ses' annual sickness levels.

ick leave records are considered employers must ensure they are

absence triggers in devising an yee sickness absence. An is absence that, once reached, ne manager or another senior yel of sickness absence. Having t line managers can discuss any n the aim of supporting them to nt that the absence management mprovement in the employee's pess that may later be needed to

titutes a high level of short-term ational Institute for Health and ness is absence which lasts for definition of a high level of shortp another and employers should much higher than the Company average and the op should also look for Fridays or around ho

- 3.2 In situations where employers may arrar certificate for each p employee to an Occu
- 3.3 If it is found that the should consider:
  - 3.3.1 Making a ten reducing their
  - 3.3.2 Making reaso
  - 3.3.3 Offering the e
  - 3.3.4 Early retireme
- 3.4 If it is found that evidence that the s employee that a con or dismissal in acc Procedure.
- Return to work inte absences as it pro underlying issues.

# 4. Long-term Sickness

- 4.1 According to the NI which lasts for 20 da employer to another sickness absence c sickness absence. I quickly to establish t ability to return to wo
- 4.2 It is important that e from their employme with employees. En does not make the contacting employee
  - 4.2.1 There should appropriate, t
  - 4.2.2 A suitable tim
  - 4.2.3 A record shou
- 4.3 There are several s return to work, incluc reorganising a job ro
- 4.4 Sometimes a home employee's illness la be done if welcomed











absence from work. Employers er of absences on Mondays and

how genuine the sickness is, employee and request a medical may also consider referring the

working practices the employer

mployee's contract, for example

osition; or

ealth where appropriate.

ceptable, for example there is the employer should warn the es may lead to disciplinary action loyer's Disciplinary Policy and

where there are repeated short for employees to discuss any

n sickness is generally absence od can, however, differ from one host employers would consider a ks' duration to be a long-term it is important for the employer and its impact on the employee's

sick leave do not feel detached should maintain regular contact er, be cautious that the contact ured to return to work. When

h and well being and, only where

contact should be agreed; and

take to facilitate an employee's ing arrangements, redesigning or direturn to work.

riate where, for example, the th of time. Such visits must only ay be used to discuss:

- 4.4.1 The employe
- 4.4.2 Review any s
- 4.4.3 The employe
- 4.5 Contact during an er to work plan with th period of absence employee is not pres used to co-ordinate necessary measures
- 4.6 Once an employee h the employer should obtain a medical n Occupational Health be of more help as light of the employee
- 4.7 Once the report has Any options for helpi It may be appropriate their existing role (p condition fall within the

Should the medical a their role, the emplo available within the employer will probab

# 5. Sickness and Dismissal

- 5.1 When an employee matter may become Disciplinary Policy a obligation to act fairly *Procedure and Guid Policy and Dismissa*
- 5.2 In cases of genuine should always be ta health, and disciplina advice as to the natu
- 5.3 There are several st work, such as flexible role, or a phased retu
- 5.4 Caution should be ta is because the er adjustments so the made the employer take legal advice if under the Equality A
- 5.5 When deciding whe employers should no



uld be provided; and

progressing.

help employers to agree a return of not be done too soon into the exercised to ensure that the ork, rather the contact should be ocess by putting in place any

sickness for three to four weeks, onsent to enable the employer to m the employee's G.P but an onal Health Provider will probably ployee's medical condition in the e job description.

be discussed with the employee. rn to work should be considered. adjustments that can be made to legal requirement if the medical lity Act (see below)).

vee cannot continue to undertake y alternative roles that may be alternatives can be found, the missal on capability grounds.

ed or unconvincing reasons, the in such cases the employers e followed. Employers have an ases. See Disciplinary Policy and y Procedure in the Disciplinary

uld always be a last resort. Care dismissing an employee with ill be taken without seeking medical ss and the prognosis.

e in order to facilitate a return to reorganising the employee's job

tess amounts to a disability. This biligation to make reasonable t their job, and if these are not bility discrimination. It is wise to ounts to disability discrimination

sence record is unacceptable, lated illness.

#### 6. **Equality Act**

- 6.1 When handling sic requirements of the against disabled ped likely that a condition under the requireme also apply to cases due to an underlying
- 6.2 In broad terms, the mental impairment, v ability to carry out no individual would be impairment relating t
  - 6.2.1 Speech;
  - 6.2.2 Hearing:
  - 6.2.3 Eyesight (not
  - 6.2.4 Mobility;
  - 6.2.5 Manual dexte
  - 6.2.6 Physical co-o
  - 6.2.7 Ability to lift c
  - 6.2.8 Memory or cd
  - 6.2.9 Other chronid conditions su as HIV, MS diagnosed.
- 6.3 Where an employee obligation to conside person to work. Rea and the requiremen include:
  - 6.3.1 Adjustments <sup>-</sup>
  - 6.3.2 Reallocation
  - 6.3.3 Altering worki
  - 6.3.4 Allowing abse
  - 6.3.5 Providing spe
- 6.4 The cost to the busi reasonable or not an instance, the provisid



vers should be aware of the legislation makes discrimination to their disability unlawful. It is term sickness absence will fall However, the Equality Act may where a high level of absence is

ability as a long-term physical or dverse affect upon an individual's s. For example, it is likely that an should they have a substantial



ch is corrected with glasses);

ojects;

recurrent clinical depression and sabilities. As are conditions such ers from the moment they are

ed, the employer is under a legal ustments' to enable the disabled vary depending on the disability ployee. For example, they may

etraining; and

mining whether an adjustment is to obtain grants to help fund, for

5

# SICK PAY

#### 7. Statutory Sick Pay ("SSP"

- 7.1 The current weekly such as HMRC and and tax where earnir
- 7.2 In order to qualify for
  - 7.2.1 Be employed
  - 7.2.2 Notify employ employers Si
  - 7.2.3 Be sick for fo weekends; ar
  - 7.2.4 Have averag earnings limi HMRC and g

SSP does no notified that the

- 7.3 If an employee is si statutory Form SC2 request medical evid
- 7.4 There are various re SSP and in such cas support the employe SSP1 and SC2 are a the Sickness and Ab
  - 7.4.1 Employers m 7.4.1.1

7.4.1.2

# 7.4.1.3

- 7.4.2 Where a per period of sick purposes of S
- 7.4.3 Employers ca 7.4.3.1
  - 7.4.3.2



on relevant government websites National Insurance contributions ue to payments on top of SSP.

hin the time limits set out in their cy;

, this includes bank holidays and

al to or more than the lower government websites such as rrent lower earnings limit.

ny days before the employer is

they can fill in a self-certificate, ver seven days employers can hent of SSP.

r will not pay or will stop paying fill out the Form SSP1 in order to t and Support Allowance. *Forms ployment Documents Folder* and

SP or have ended payment, to one this;

entitled to SSP but has been at least four days in a row. In ould be given to the employee as hey can claim Employment and

ee will be off for over 28 weeks. p to six weeks earlier to ensure n Employment and Support

vithin eight weeks of a previous linked and count as one for the

sick after SSP has been paid for

e:

linked periods of sickness that ee years. This is the case even not paid a total of 28 weeks

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- 7.4.4 Agency work employers ar employers ar
- 7.4.5 The employe payments ma SSP2 from records must for which the Documents F

# 8. Company Sick Pay

- 8.1 Employers who have than SSP do not ha rules for payment wh
- 8.2 Details of such scr statement of emplo separate document statement should say

# OTHER ABSENCES

# 9. Jury Service

9.1 Employers must a employers are under jury service. Employ loss of earnings, fron

# 10. Public Duties

- 10.1 Employees are entit they are a magistrate
- 10.2 Qualifying employee carry out their duties
- 10.3 Any time off must be such requests if they
  - 10.3.1 What the emp
  - 10.3.2 The amount d
  - 10.3.3 The impact si
  - 10.3.4 The amount of
- 10.4 Employers are not u out public duties, thi employment.

# 11. Time off for Dependants (

11.1 A dependant is some emergency.

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ees may be entitled to SSP if YE tax and Class 1 NICs. Where tact HMRC.

n to record details of all SSP employer can do this using Form keep their own records. SSP ears after the end of the tax year vailable in the *Free Employment nd Absence subfolder.* 

ch pays a sum equal to or more scheme, and may have different ply with.

led in each employee's written e statement should refer to a re is not a scheme, the written

off for jury service. However, ployees for any time off whilst on d food expenses, in addition to

public duties, for example where governor etc.

e time off to go to meetings or to

er, and employers can refuse any onableness depends on:

ut such duties;

he employer's business; and

or any such duties.

y employees for time off to carry in each employee's contract of

es on the employee for help in an

- 11.2 Employees are enti involve a dependan employee for time of
- 11.3 Employees should be and make any neces
- 11.4 There should be no dependants; howeve If in the opinion of t cope with, the emplo

# 12. Trade union duties

12.1 Employers must allo duties and activities. trade union duties, u In all cases the amou

### 13. Special Cases

13.1 Employers are not doctor or dentist unle of employment. The employees make succession.



to deal with emergencies that on on the employer to pay the

ne off to deal with the emergency

mes employees take time off for uld be for genuine emergencies. f is more than the business can this.

time off to carry out trade union ployees for any time taken off for place outside of working hours. uch duties must be reasonable.

employees time off to visit the made in the employee's contract n, for example, request that work hours or make time up etc.